



**AHL HealthCare Group, Inc.**  
**At Home Living Facilities, At Home Living Facilities Metro,**  
**BRIDGES to Success, Wesley Residence of Duluth, Garden Terrace**  
 Phone: 218-728-1189 Fax: 218-722-2325

## Referral Form/Initial Intake Screening

### Duluth Area:

Dustin Krech (CRS), Jen Anderson (Community referrals), Nancy Hillstrom (Assisted Living)  
 Tucker Lindberg (BTS-IRTS)  
 PO Box 16510 Duluth, MN 55816 Fax: 218-722-2325

### Metro Area:

Casey Erickson (CRS, Community, Day Services)  
 1200 Osborne Rd Fridley, MN 55432 Fax: 763-786-4365  
 You can also visit our website at: [www.ahlhealthcaregroup.com](http://www.ahlhealthcaregroup.com)

### Demographic Information      **Location:**

Referral Name:	Would like services by:
Person making referral and preferred contact info:	
Referral Phone:	Referral email:
Referral current address:	
Seeking what services: <input type="checkbox"/> Community Residential Setting (AFC/CRS) <input type="checkbox"/> Assisted Living <input type="checkbox"/> IRTS <input type="checkbox"/> Community/unit-based <input type="checkbox"/> Day Support Services	
Reason for referral:	
Where did you hear about our services?	
DOB:	SSN:
Legal Status: <input type="checkbox"/> voluntary <input type="checkbox"/> committed	Cultural/Spiritual considerations:
MA #:	Medicare #:
Funding Source:	Co. of financial responsibility:
Current symptoms and severity:	
Primary diagnosis:	Primary diagnosis code:
Other diagnosis:	

**Contacts**

Case Manager:	Name: Address: Phone: Fax: Email:
Guardian:	Name: Address: Phone: Fax: Email:
Other (ie social worker, ARMHS worker, primary care physician, Psychiatrist, therapist, emergency contact, probation officer, etc): Attach list if necessary	

**Expectations of staff** (What services do you want to see us provide/what is the goal for placement, etc.)

<p><b>Social History</b> (ie: family history, previous placements, employment history, support systems, etc.)</p>	
<p><b>Psychosocial Status</b> (ie. Awareness level, personal care needs, need for privacy or socialization)</p>	
<p><b>Medical/Personal Hygiene Needs</b>  (ie. diabetes mgmt, dietary needs, hx communicable disease, incontinence, need for privacy, advance directive, upcoming appointments, etc.)</p> <p>Please attach a current prescription and OTC medication list including what is currently being taken.</p>	
<p><b>Functional Status</b> (ie. Endurance and capability for ambulation, transfer, and managing activities for daily living)</p>	
<p><b>Strengths and Effective Strategies</b>  (ie. What has worked in the past, what do you pride yourself in, etc.)</p>	
<p><b>Vulnerabilities /Risk Management</b> (ie. Communication, abuse, financial, safety, housing, mobility)</p>	
<p><b>Behavioral Summary</b></p>	

(ie. SIB, aggression, property destruction, elopement, drug/alcohol use, sexual behavior, triggers, etc.)	
<b>Physical Status</b> (Based on observation)	
<b>Supervision Expectations</b>	<input type="checkbox"/> Can come and go from home/day center as they please (no supervision) <input type="checkbox"/> Can leave unsupervised for up to ___ hours at a time <input type="checkbox"/> Must have staff available to them at all times Notes:
<b>Safety Check Expectations</b> (Indicate SI/HI/SIB ideation, plan, intent)	Visual Safety checks to be completed every ___ min/hrs during waking hours and every ___ min/hrs during sleep hours Capable of self-preservation? <input type="checkbox"/> Yes <input type="checkbox"/> No Notes:

**Additional Information** (Include any information you feel is important for us to know about this individual)

\_\_\_\_\_  
Signature of individual making the referral

\_\_\_\_\_  
Self/Title/Licensure

\_\_\_\_\_  
Printed name of individual making the referral

\_\_\_\_\_  
Date